Roll No. ☐☐☐☐☐☐☐☐☐☐☐☐ Total No. of Pages : 02

Total No. of Questions : 09

B.Com. (Hons.) (Sem–5)

ADVANCED FINANCIAL MANAGEMENT

Subject Code : BCOP-512-18

M.Code : 78176

Date of Examination : 30-11-2023

Time : 3 Hrs. **Max. Marks : 60**

INSTRUCTIONS TO CANDIDATES :

1. SECTION-A is COMPULSORY consisting of TEN questions carrying TWO marks each.
2. SECTIONS-B consists of FOUR Sub-sections : Units-I, II, III & IV.
3. Each Sub-section contains TWO questions each, carrying TEN marks each.
4. Student has to attempt any ONE question from each Sub-section.

SECTION-A

1. **Answer briefly :**

   a. What is Agency?

   b. What is Free cash flow?

   c. What is Yield?

   d. What is Net Income?

   e. What is Debt?

   f. Define Risk.

   g. What is Strategy?

   h. What is Equity?

   i. What is Unbundling?

   j. What is Synergy?

SECTION - B

UNIT-I

2. Discuss the role and responsibility of the senior financial adviser of a business firm.

3. Explain the advantage and disadvantages of Private Equity.

UNIT-II

4. Discuss major types of risks faced by a business firm in detail.

5. **Write notes on the following :**

   a) Integrated Report

   b) Ethical Issues.

UNIT-III

6. How a company is valued? What are the different valuation models? Discuss.

7. What is Capital Rationing? Discuss it major types in detail.

UNIT-IV

8. What are capital reconstruction schemes? Discuss.

9. Discuss buy back of shares from the view point of a company.

NOTE : Disclosure of Identity by writing Mobile No. or Marking of passing request on any paper of Answer Sheet will lead to UMC against the Student.

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Bachelor of Commerce (Hons.) (Sem.–5)
ADVANCED FINANCIAL MANAGEMENT
Subject Code : BCOP-512-18
M.Code : 78176
Date of Examination : 05-12-2024

Time : 3 Hrs. **Max. Marks : 60**

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SECTION-A

1. **Write briefly :**

   a) Hybrid Finance

   b) Asset Securitization

   c) Transaction cost theory

   d) Investment Appraisal

   e) Sensitivity Analysis

   f) Market capitalization

   g) Divestments

   h) Management buy-out

   i) Reverse Takeovers

   j) Synergy

SECTION-B

UNIT-I

2. Discuss the responsibility of senior financial Advisor in financial strategy formulation in an MNC in global world.

3. **Explain the following :**

   a) Venture Capital

   b) Private Equity

UNIT-II

4. What is risk? Discuss the various methods of measuring risk in detail with examples.

5. Elaborate the governance issues of financial management helpful in effective financial decision making in a firm.

UNIT-III

6. Define and discuss the concepts of certainty equivalents and risk-adjusted discount rate. How are these two methods different from each other.

7. **Explain following :**

   a) Earning Yield Method

   b) Discounted Cash Flow Method

UNIT-IV

8. How does a partial sell-off differ from a spin-off? How does an equity carve out differ from a partial sell-off and a spin-off?

9. Discuss the legal and procedural aspects of mergers and acquisitions in India.

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